



WEALD *Living*

by Saxon Weald

EXPRESSION OF INTEREST FOR SHARED EQUITY EXTRA CARE HOUSING

Saxon Weald House
38-42 Worthing Road
Horsham
West Sussex
RH12 1DT

Tel: 01403 226060
Fax: 01403 226100

www.wealdliving.com

EXPRESSION OF INTEREST FOR SHARED EQUITY EXTRA CARE HOUSING



Please complete all sections of this application form

Privacy notice: We are collecting your information because you have asked us to take specific steps before entering into a contract. For more information on how we handle your data, go to www.wealdliving.com/privacy.

Data protection and investigating fraud notice: We must protect our public funds and so we may use the information you have given on this form to prevent and detect fraud. We may also share this information with other public bodies for the same purpose. However, we will treat all information you provide in a confidential manner.

Today's date: / /

Name of scheme you are interested in: _____

PERSONAL DETAILS

Is this a single or joint application?

☐ Single

☐ Joint

Applicant 1

☐ Mr

☐ Mrs

☐ Miss

☐ Ms

☐ Mx

Full name: _____

Address: _____

Postcode: _____

Telephone No: _____ Email: _____

Date of Birth: _____ Mobile No: _____

Applicant 2

☐ Mr

☐ Mrs

☐ Miss

☐ Ms

☐ Mx

Full name: _____

Address: _____

Postcode: _____

Telephone No: _____ Email: _____

Date of Birth: _____ Mobile No: _____

PERSONAL DETAILS continued...

Does anyone hold an enduring power of attorney or lasting power of attorney for you?
(this is where you have nominated somebody else to act on your behalf)

☐ Yes

If yes, please enclose a copy and complete Section A

☐ No

If no, please read Section B

Section A

Is this an enduring power of attorney or lasting power of attorney? (please state which)

Has this been registered with the Office of the Public Guardian?

☐ Yes

☐ No

Please complete the person's details below

Name: _____ Relationship to applicant(s): _____

Address: _____

Postcode: _____ Email: _____

Telephone No: _____ Mobile No: _____

Section B

There may come a time when, because you are incapable of managing your property and financial affairs or personal welfare, you will need someone to do this for you. You can formally appoint a friend, relative or professional to hold a lasting power of attorney that will allow them to act on your behalf. It has no legal standing until it is registered with the Office of the Public Guardian. Please speak to your solicitor for further details. We strongly recommend you put this in place.

Is somebody co-ordinating this property purchase on your behalf?

☐ Yes

☐ No

If yes, please complete details below. If this person is the same as your power of attorney, please tick this box ☐

Name: _____ Relationship to applicant(s): _____

Address: _____

Postcode: _____ Email: _____

Telephone No: _____ Mobile No: _____

FINANCE

Do you have a property to sell?

☐ Yes

☐ No

Is your property on the market?

☐ Yes

☐ No

If yes, please enclose a copy of the estate agent's details and state how long it has been for sale.

If you do not have a property to sell, how are you funding this purchase?

☐ Savings

☐ Previous house sale

☐ Bridging loan

☐ Other _____

If you are either selling your property, or already have funds available, how much capital do you expect to have?

£ _____

What is your total annual income?

£ _____

Do you require a mortgage in order to purchase this property?

☐ Yes

☐ No

If yes, please enclose Approved in Principle Certificate.

Do you have sufficient funds in the form of savings, pensions etc to pay service charges, electricity, water and other service bills as well as other expenses connected with your lifestyle?

☐ Yes

☐ No

Are you in receipt of pensioner credit or alternative means tested benefit?

☐ Yes

☐ No

FINANCE continued...

If you are currently receiving/in need of care, how will this care be paid for?

☐ I will pay for it ☐ Social and Caring Services ☐ Other _____

Are you looking to purchase care privately if successful in securing a property?

☐ Yes ☐ No

ACCOMMODATION

Are you interested in a one-bedroom or two-bedroom flat?

☐ Yes ☐ No

If you could only be offered a one-bedroom property, do you want to be considered?

☐ Yes ☐ No

Do you have a preference for ground, first or second floor?

☐ Ground floor ☐ First floor ☐ Second floor ☐ No preference

Are you moving due to care/support needs?

☐ Yes ☐ No

Do you have friends/family near to the development?

☐ Yes ☐ No

DECLARATION

Are you or any member of your household related to any Board Member or employee of Saxon Weald?

☐

Yes

☐

No

If yes, please state their name and relationship to you.

Name: _____ Relationship: _____

I/We declare that the answers I/we give are true and complete and that I/we have not left any details out which might affect my/our application. I/We understand that Saxon Weald will contact and share information with care providers or solicitors, if I/we go forward and purchase a property.

Applicant's full name: _____

Signature: _____ Date: _____

Joint applicant's full name: _____

Signature: _____ Date: _____

Thank you for completing the form. Please now post this form to:

***Shared Equity Home Ownership
Saxon Weald House
38-42 Worthing Road
Horsham
West Sussex
RH12 1DT***

You can also email your completed form to resales@saxonweald.com.

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Thank you for completing our Expression of Interest form. Please keep this sheet for your records.

What happens now...

- Please complete this form with all the relevant details and return to Saxon Weald.
- If you have queries with regards to any of the questions, please contact us.
- We will contact you to let you know if properties are available and information about viewing arrangements.

Next steps...

If your preferred property becomes available, we will contact you to let you know if your application is successful. We will then require copies of the following documents:

- Proof of identity (passport, driving licence, birth certificate or annual pension letter from DWP)
- Proof of address (utility bill)
- Proof of savings/investments
- Bank statements from the past three months
- Proof of identity from appropriate power of attorney (if applicable)

Upon receipt of these documents, we will contact you within 7 working days regarding formal offer of purchase.

Please return your completed form to:

Shared Equity Home Ownership
Saxon Weald House
38-42 Worthing Road
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West Sussex
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